



## INNER WHEEL USA FOUNDATION BENEFACTOR INFORMATION

**Directions:** The individual or corporation gifting funds to the Inner Wheel USA Foundation completes this form. Two (2) copies should be completed and signed. One copy should be returned to the Foundation. The second copy should be filed with your estate planning documents. The Foundation appreciates your contribution and the interest you have shown in our cause. Please be sure to sign both copies. *We respect your privacy. We will not share your name or address with any third party without your consent.*

### INDIVIDUAL BENEFACTOR

**Legal Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
Last First Middle  
**Address:** \_\_\_\_\_  
Street Apt. PO Box  
\_\_\_\_\_  
( )  
City State Zip Home Phone Cell Phone  
**Email Address(optional)** \_\_\_\_\_

I hereby grant a representative from the Inner Wheel USA Foundation access to any and all information and documents associated with this donation (bequest).

**Signature of Benefactor:** \_\_\_\_\_

**Spouse or Personal Representative Name:** \_\_\_\_\_ **Phone:** ( ) \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_  
Number & Street Address Apt. P.O. Box  
\_\_\_\_\_  
City State Zip Area Code/Phone

### CORPORATE OR BUSINESS BENEFACTOR

**Legal Name:** \_\_\_\_\_ **EIN #** \_\_\_\_\_

**Address:** \_\_\_\_\_  
Street PO Box  
\_\_\_\_\_  
( ) Ext.  
City State Zip Phone

**Authorizing Officer:**  
**Name:** \_\_\_\_\_ **Title:** \_\_\_\_\_

**TYPE OF DONATION: (please check)**

- Bequest of \$ \_\_\_\_\_.
- Traded Stock in the amount of \_\_\_\_\_ shares of \_\_\_\_\_. (Sign stock transfer to Inner Wheel USA Foundation on back of stock or contact your broker for information. We will assist you as needed to effect the transfer. Funds will be transferred to IWUSA Brokerage Account.)
- Life Insurance Policy – List name of insurance company, address, policy # and address listed on Policy:  
\_\_\_\_\_
- Other: Please describe: \_\_\_\_\_

**Please send contribution or request for information to:**  
**Inner Wheel USA Foundation, P.O. Box 3414, Haines City, FL 33845-3414 EIN #58-1849058**  
*State of Florida Reg. #SC03698/100% of funds go to the IWUSA Foundation - Form Revised (10/20/2021)*